



**Playworks-Pediatric Therapy Services**  
**12880 Hillcrest Rd. Suite 102**  
**Dallas, TX 75230**  
**972.387.1100 / fax 972.692.7332**

### INTAKE INFORMATION FORM

Today's Date: \_\_\_\_\_

#### 1. Client Information:

Child's Legal Name: \_\_\_\_\_

Child Goes By: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_

#### 2. Parents/Guardian:

Mother: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Work Phone: \_\_\_\_\_ **Cell Phone:\*** \_\_\_\_\_

**E-Mail:\*** \_\_\_\_\_ Best # to reach you: \_\_\_\_\_

Father: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Work Phone: \_\_\_\_\_ **Cell Phone:\*** \_\_\_\_\_

**E-Mail:\*** \_\_\_\_\_ Best # to reach you: \_\_\_\_\_

Please Indicate: Single \_\_\_\_\_ Married \_\_\_\_\_ Separated \_\_\_\_\_ Divorced \_\_\_\_\_

Who has legal guardianship of the child? \_\_\_\_\_

Responsible Party: \_\_\_\_\_ Driver's License #: \_\_\_\_\_

Billing Address if different from home: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**3. Referral Information:**

Who referred you? \_\_\_\_\_

Reason for Referral? \_\_\_\_\_

Profession/Relationship: \_\_\_\_\_

Does your child have a diagnosis? Yes \_\_\_\_\_ No \_\_\_\_\_ Please describe: \_\_\_\_\_

Who gave the diagnosis? \_\_\_\_\_

**4. Child's Primary Physician:**

Physician's Name: \_\_\_\_\_

(This physician will be writing orders for therapy)

Physician's Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

**5. Primary Concerns:**

What are your primary concerns about your child? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

When did you first become concerned? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Have the concerns changed in the past few months? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

What are the hardest times of day/most difficult activities for your child? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

What are your goals for your child? \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

**6. Birth History:**

Where was the child born (city, state and hospital)? \_\_\_\_\_

Mom's health during pregnancy: Good \_\_\_\_\_ Fair \_\_\_\_\_ Poor \_\_\_\_\_

Did the Mother:	Yes or No	Please Explain
Have any infections/illnesses?		
Have any unusual stress during pregnancy?		
Have any labor or delivery complications?		
Take any medications during pregnancy?		
Infertility Issues?		

**Child's Birth:**

Delivery: Vaginal \_\_\_\_\_ C-Section \_\_\_\_\_ Planned or Emergency? \_\_\_\_\_

Birth weight: \_\_\_\_\_ lbs. \_\_\_\_\_ oz.

Full Term \_\_\_\_\_ Premature \_\_\_\_\_ If premature, how early? \_\_\_\_\_

Was he/she small for gestational age? Yes \_\_\_\_\_ No \_\_\_\_\_

Was labor induced? Yes \_\_\_\_\_ No \_\_\_\_\_

*If premature, see additional chart.*

**Delivery:**

Was or Did Child:	Yes or No	Please Explain
Breech?		
Need oxygen?		
Need transfusions?		
Failure to progress?		

Please comment on any difficulties that were present with delivery: \_\_\_\_\_

\_\_\_\_\_

Please Indicate	Please Explain
Is the cause known?	
Breathing difficulties?	
Feeding difficulties?	
Significant events that occurred during hospitalization? (tests, surgeries, illness, etc.)	
Is the child the product of a multiple birth?	
If so, how are the other siblings doing?	

Did your child spend time in the NICU? Yes \_\_\_\_\_ No \_\_\_\_\_

Length of time spent in NICU or hospital: \_\_\_\_\_

Name of hospital: \_\_\_\_\_

Need for readmission? Please explain: \_\_\_\_\_

### 7. Medical History:

Child's general health at present is: Good \_\_\_\_\_ Fair \_\_\_\_\_ Poor \_\_\_\_\_

Is your child immunized? Yes \_\_\_\_\_ No \_\_\_\_\_

If no, please explain: \_\_\_\_\_

Are immunizations up to date? Yes \_\_\_\_\_ No \_\_\_\_\_

If no, please explain: \_\_\_\_\_

Has your child had a vision test? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, when? \_\_\_\_\_ By whom? \_\_\_\_\_

Results: \_\_\_\_\_

Has your child had a hearing test? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, when? \_\_\_\_\_ By whom? \_\_\_\_\_

Results: \_\_\_\_\_

Please indicate if any of the following apply to your child's medical history:	Date	Please Explain
Serious Illness?		
Injuries?		
Congenital Abnormalities?		

Surgery?		
Ear Infections/Tubes?		
Seizures?		
X-rays, CT Scans, MRI, or EEG?		Results:
Genetic Testing?		Results:
Other (disease, chronic illness, etc.)		

**Allergies:**

Allergies to Medications? Yes \_\_\_\_\_ No \_\_\_\_\_

Please List: \_\_\_\_\_

Allergies to Food? Yes \_\_\_\_\_ No \_\_\_\_\_

Please List: \_\_\_\_\_

Special Diet? Yes \_\_\_\_\_ No \_\_\_\_\_

Please List: \_\_\_\_\_

Allergies to Environmental/Respiratory Agents? Yes \_\_\_\_\_ No \_\_\_\_\_

Pollen \_\_\_\_\_ Dust \_\_\_\_\_ Food \_\_\_\_\_ Animal \_\_\_\_\_

Other: \_\_\_\_\_

*List any medications your child is currently taking:*

Medication	Dosage	Purpose

Are there any medical precautions the therapist should be aware of when working with your child?

Please list and describe:

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Does your child have any assistive devices (glasses, braces, wheelchair, hearing, communication devices, etc.)?

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Has your child received any other evaluations or treatment by any other professionals (OT, ST, PT, Developmental Pediatrician, etc.)? Yes \_\_\_\_\_ No \_\_\_\_\_

Evaluations/Services	Professional's Name	Therapy Dates (beginning and end)

Any recommendations, plan of action, results from testing:

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**8. Family History:**

Was this child adopted? \_\_\_\_\_ At what age? \_\_\_\_\_ From where? \_\_\_\_\_

Names of Siblings	Age	Sex	Grade Level

Do these siblings live with the child? \_\_\_\_\_ Are any adopted? \_\_\_\_\_

If adopted, please indicate whom: \_\_\_\_\_

*Is there a history of learning difficulties, developmental delays, attention issues, mental health disorders and/or genetic disorders in your family?*

Name	Relationship	Describe Problem

Who does your child remind you of and how? \_\_\_\_\_

**9. Developmental History and Current Functional Levels:**

*Was your child as an infant...? (check all that apply)*

_____	Fussy, irritable	_____	Floppy when held
_____	Non-demanding	_____	Tense/stiff when held
_____	Irregular sleep patterns	_____	Liked being held
_____	Overactive, never still unless sleeping	_____	Difficulty or disliked being positioned on stomach

Did your child suffer from reflux? Yes \_\_\_\_\_ No \_\_\_\_\_

Describe (need for medication or special formula, etc.) \_\_\_\_\_

**Developmental Milestones:**

*Give **approximate ages** if remembered, or comment on anything unusual for the following:*

_____	Roll over	_____	Walk
_____	Sit alone	_____	Chew solid food
_____	Crawl	_____	Drink from a cup
_____	First words	_____	Combined words

Was crawling phase brief? Yes \_\_\_\_\_ No \_\_\_\_\_ Absent \_\_\_\_\_

Did your child use a walker (rolling plastic seat)? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, how often? \_\_\_\_\_

Has your child demonstrated a hand preference? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, which one? \_\_\_\_\_

**Check which describes your child at present:**

_____	Tires easily	_____	Resistant to changes/stubborn
_____	Too impulsive	_____	Fights frequently/aggressive
_____	Over reacts	_____	Clumsy / falls often
_____	Poor attention span	_____	Easily frustrated
_____	Talks constantly	_____	Cries often
_____	Restless	_____	Frequent temper tantrums
_____	Has difficulty separating from primary caretakers		

**Feeding:**

Do you have concerns regarding your child's feeding/eating skills? \_\_\_\_\_  
 \_\_\_\_\_

Do you consider your child a picky eater? \_\_\_\_\_  
 \_\_\_\_\_

Does your child have strong food preferences? If so, please describe: \_\_\_\_\_  
 \_\_\_\_\_

Does your child avoid certain textures or flavors? \_\_\_\_\_  
 \_\_\_\_\_

**Sleep Patterns:**

Do you have concerns with your child's sleep habits? Yes \_\_\_\_\_ No \_\_\_\_\_

Does your child have regular sleep patterns? Yes \_\_\_\_\_ No \_\_\_\_\_

If no, describe: \_\_\_\_\_

Does your child wake frequently during the night? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, describe: \_\_\_\_\_

Does your child tend to be an early riser, up and on the go? Yes \_\_\_\_\_ No \_\_\_\_\_

Does your child have difficult time falling asleep? Yes \_\_\_\_\_ No \_\_\_\_\_

Where does your child sleep? \_\_\_\_\_

Does your child have a routine for going to sleep? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, describe: \_\_\_\_\_

Does your child snore? Yes \_\_\_\_\_ No \_\_\_\_\_

**Developmental Skills:**

Can your child:	Yes	No	Has some difficulty
Dress self independently?			
Undress self independently?			
Manipulate fasteners independently? (ex. buttons + zippers)			
Ride a tricycle or bicycle? With or without training wheels?			
Toilet trained? Please describe (accidents, night-time trained, etc.): _____ _____			



Has your child achieved some skills and then lost them? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, describe: \_\_\_\_\_  
 \_\_\_\_\_

**10. School Skills:**

School Name: \_\_\_\_\_

Teacher: \_\_\_\_\_ Grade: \_\_\_\_\_

Has your child changed schools frequently? (at least once a year) Yes \_\_\_\_\_ No \_\_\_\_\_

*Is your child considered to have difficulty in any of the following? (check all that apply)*

- |       |                      |       |                         |
|-------|----------------------|-------|-------------------------|
| _____ | Reading              | _____ | Finishing a task        |
| _____ | Math                 | _____ | Remembering information |
| _____ | Spelling             | _____ | Paying attention        |
| _____ | Handwriting          | _____ | Organizing work         |
| _____ | Following directions | _____ | Restlessness            |
| _____ | Other: _____         |       |                         |

What are your child’s favorite subjects in school? \_\_\_\_\_  
 \_\_\_\_\_

What are your child’s least favorite subjects in school? \_\_\_\_\_  
 \_\_\_\_\_

Has your child ever been asked to leave school? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, for what reason? \_\_\_\_\_  
 \_\_\_\_\_

Is your child’s teacher aware of your concerns? \_\_\_\_\_  
 \_\_\_\_\_

Please describe teacher’s concerns: \_\_\_\_\_  
 \_\_\_\_\_

**11. Sensorimotor Skills:**

Does your child:	Often	Sometimes	Rarely/Never	Comments
Tend to be slow in dressing?				
Have difficulty with or takes a long time with tasks that have multiple steps?				
Bump into things frequently?				

Seem weaker than others his or her age?				
Tire easily with physical activity?				
Prefer playground to table activities?				
Appear reluctant to participate in sports and games?				
Find activities with small pieces difficult?				
Tend to move in and out of chair while eating or doing work?				
Prefer to eat with his or her hands?				
Drool?				

**12. Play Skills:**

What keeps your child's interest? \_\_\_\_\_

How does he or she play with toys? \_\_\_\_\_

What activities does your child least enjoy? \_\_\_\_\_

**13. Speech – Language Information:**

What is your child's first language?

\_\_\_\_\_ English      \_\_\_\_\_ Spanish      \_\_\_\_\_ Hebrew      \_\_\_\_\_ Sign Language  
 \_\_\_\_\_ Voice and Sign      Other: \_\_\_\_\_

Are there any other languages spoken in your home? \_\_\_\_\_

*Please check the concerns you may have regarding your child's hearing/speech-language development:*

- |       |   |       |                                       |
|-------|---|-------|---------------------------------------|
| _____ | Nonverbal                                   | _____ | Hearing Loss                          |
| _____ | Not able to verbally express<br>him/herself | _____ | Pronunciation/articulation<br>problem |
| _____ | Voice Quality                               | _____ | Difficulty with school work           |
| _____ | Stuttering/dysfluency                       | _____ | Reading problem                       |
| _____ | Language comprehension<br>problem           |       |                                       |

Other: \_\_\_\_\_  
 \_\_\_\_\_

How does your child usually communicate? (Check all that apply)

\_\_\_\_\_ Gestures      \_\_\_\_\_ Sounds      \_\_\_\_\_ Single Words      \_\_\_\_\_ Short Phrases  
 \_\_\_\_\_ Sentences      \_\_\_\_\_ Pointing

Other: \_\_\_\_\_

What **percentage** of your child's speech is understood by:

Parents \_\_\_\_\_      Familiar Adults \_\_\_\_\_      Strangers \_\_\_\_\_

How many words are in your child's vocabulary? (Check one)

\_\_\_\_\_ Under 25      \_\_\_\_\_ 25-75      \_\_\_\_\_ Over 75

Does your child continue to learn new words?      Yes \_\_\_\_\_      No \_\_\_\_\_

Has your child ever talked better than they do now?      Yes \_\_\_\_\_      No \_\_\_\_\_

If yes, when? \_\_\_\_\_

Does your child generally understand what is said to him/her?      Yes \_\_\_\_\_      No \_\_\_\_\_

If no, explain: \_\_\_\_\_

Has your child's speech, communication or hearing ever had a notable change? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, explain: \_\_\_\_\_

**14. Social Skills:**

Does your child:	Often	Sometimes	Rarely/Never	Comments
Make friends easily?				
Tend to prefer to play alone?				
Adapt easily to change?				
Seem sensitive to criticism?				
Lack self-confidence?				
Seem hesitant to join other peer groups?				

Act younger than his/her age?				
Have trouble getting along with other children?				
Prefer the company of adults to children?				
Prefer playing with children who are 1-2 years younger?				
Seem discouraged or depressed?				

With whom does the child spend most of his/her day? \_\_\_\_\_

Names of others closely involved with the child: \_\_\_\_\_

What extra-curricular activities is your child involved in? (Gymnastics, swimming, soccer, Scouts, etc.) \_\_\_\_\_

\_\_\_\_\_  
 \_\_\_\_\_

Describe your child's special habits or unusual fears: \_\_\_\_\_

\_\_\_\_\_

**Behavior:**

*Describe your child's ability to:*

Concentrate / pay attention: \_\_\_\_\_

Learn: \_\_\_\_\_

Cooperate / obey: \_\_\_\_\_

Manage time (sequence daily tasks): \_\_\_\_\_

Organize: \_\_\_\_\_

Start and finish a task: \_\_\_\_\_

Transition in between tasks: \_\_\_\_\_

What motivates your child? \_\_\_\_\_

\_\_\_\_\_

What types of discipline do you use with your child? \_\_\_\_\_

\_\_\_\_\_

How does your child respond to discipline? \_\_\_\_\_

\_\_\_\_\_

**\*Important Information\* Information in this section MUST be completed.**

1. List of Allergies \_\_\_\_\_  
\_\_\_\_\_

2. Will someone other than the parent bring or pick up your child to/from the clinic? If so, who?  
\_\_\_\_\_  
Relationship to child: \_\_\_\_\_ Contact information: \_\_\_\_\_

3. At times we celebrate holidays through our fine motor and language activities. Does your family have strong religious or cultural preferences? \_\_\_\_\_  
\_\_\_\_\_

4. Emergency Contact (grandparent, neighbor, relative, etc.)

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Phone: \_\_\_\_\_ Cell: \_\_\_\_\_